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中国南方航空股份有限公司 CHINA SOUTHERN AIRLINES COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1055)

ANNOUNCEMENT ON KEY OPERATING DATA

This announcement is made based on the operating data for December 2024 of the Group to be published on the Shanghai Stock Exchange, and pursuant to Rules 13.09 and 13.10B of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The relevant key operating data was calculated based on the internal statistics of the Group, which may differ from the data disclosed in the relevant periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the relevant information.

This announcement is made based on the operating data for December 2024 of China Southern Airlines Company Limited (the “**Company**”) and its subsidiaries (collectively, the “**Group**”) to be published on the Shanghai Stock Exchange, and pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

In December 2024, passenger capacity (measured by available seat kilometres (“**ASK**”)) of the Group increased by 3.33% as compared with the same period last year (a year-on-year (“**YoY**”) basis), of which, the passenger capacity for domestic routes decreased by 1.78% as compared with the same period last year, and the regional routes and international routes increased by 1.11% and 20.04%, respectively, as compared with the same period last year. Compared with the same period last year, passenger traffic (measured by revenue passenger kilometres (“**RPK**”)) increased by 10.07%, of which, passenger traffic for domestic routes, regional routes and international routes increased by 3.44%, 7.45% and 32.50%, respectively, as compared with the same period last year. The passenger load factor was 84.55%, representing an increase of 5.17 percentage points as compared with the same period last year, of which, the passenger load factor for domestic routes, regional routes and international routes increased by 4.26, 4.49 and 8.02 percentage points, respectively, as compared with the same period last year.

In terms of cargo operations, in December 2024, cargo capacity (measured by available tonne kilometers (“**ATK**”) - Cargo and Mail) decreased by 8.62% as compared with the same period last year. Cargo and mail traffic (measured by revenue tonne kilometres (“**RTK**”) - Cargo and Mail) decreased by 2.05% as compared with the same period last year. The cargo and mail load factor was 55.89%, representing an increase of 3.75 percentage points as compared with the same period last year.

In December 2024, the Group has newly launched the following new major route: Beijing Daxing – Vientiane – Beijing Daxing (being seven flights a week).

In December 2024, the Group introduced eight aircrafts (including three A321NEO aircrafts, two A319NEO aircrafts, one A320NEO aircraft, one ARJ21 aircraft and one C919 aircraft), and disposed of ten aircrafts (including six A319 aircrafts, two E190 aircrafts, one A332 aircraft and one A321 aircraft). As of the end of December 2024, the Group operated a fleet of 917 commercial aircrafts as set out below:

Aircraft Model	Self-owned	Finance Lease	Operating Lease	Subtotal
Airbus 350 Series	6	14	0	20
Airbus 330 Series	8	17	3	28
Airbus 320 Series	150	76	141	367
Boeing 787 Series	12	18	10	40
Boeing 777 Series	15	17	0	32
Boeing 737 Series	146	65	177	388
EMB190 Series	1	0	0	1
ARJ21	7	31	0	38
C919	0	3	0	3
Total	345	241	331	917

KEY OPERATING DATA OF DECEMBER 2024

Traffic	December 2024			Cumulative 2024	
	Amount	Month-on-Month (“MoM”) Change (%)	YoY Change (%)	Amount	YoY Change (%)
RPK (in million)					
Domestic	17,665.63	1.18	3.44	231,264.26	11.28
Regional	200.71	8.83	7.45	2,544.07	40.62
International	6,713.51	8.27	32.50	72,182.19	93.41
Total	24,579.85	3.08	10.07	305,990.52	23.91

RTK (in million)					
Domestic	1,712.82	0.87	3.46	21,878.47	11.31
Regional	20.27	7.42	3.60	251.85	37.18
International	1,254.33	2.12	11.09	14,080.23	41.47
Total	2,987.42	1.43	6.53	36,210.56	21.55
RTK - Cargo and Mail (in million)					
Domestic	145.12	1.31	2.35	1,640.74	15.10
Regional	2.56	2.99	-21.13	29.42	12.64
International	664.61	-1.74	-2.87	7,745.37	16.03
Total	812.29	-1.20	-2.05	9,415.53	15.86
Passengers carried (in thousand)					
Domestic	11,086.72	-0.54	3.20	145,174.75	10.34
Regional	145.14	5.57	-5.45	1,915.80	24.75
International	1,646.43	8.46	38.09	17,658.68	94.19
Total	12,878.29	0.59	6.53	164,749.22	15.86
Cargo and mail carried (in thousand tonnes)					
Domestic	82.61	-0.94	1.48	945.95	12.51
Regional	2.34	1.00	-13.05	26.87	16.65
International	73.37	-0.66	-3.00	861.41	19.46
Total	158.32	-0.78	-0.89	1,834.22	15.73

Capacity	December 2024			Cumulative 2024	
	Amount	MoM Change (%)	YoY Change (%)	Amount	YoY Change (%)
ASK (in million)					
Domestic	20,932.61	1.80	-1.78	272,957.24	2.42
Regional	263.55	10.25	1.11	3,259.99	33.52
International	7,873.51	7.66	20.04	86,429.47	82.88
Total	29,069.68	3.39	3.33	362,646.69	14.68
ATK (in million)					
Domestic	2,297.72	0.44	-5.66	30,646.00	0.98
Regional	29.75	8.81	-10.73	379.44	19.72
International	1,742.19	3.06	5.36	19,825.76	39.29
Total	4,069.66	1.60	-1.28	50,851.20	13.26
ATK - Cargo and Mail (in million)					
Domestic	413.78	-5.31	-20.04	6,079.85	-4.43
Regional	6.03	3.50	-38.91	86.04	-11.49
International	1,033.58	0.13	-2.79	12,047.11	20.71
Total	1,453.39	-1.47	-8.62	18,213.00	10.79

Load Factor	December 2024			Cumulative 2024	
	Figure (%)	MoM Change (Percentage Points)	YoY Change (Percentage Points)	Figure (%)	YoY Change (Percentage Points)
Passenger Load Factor (RPK/ASK)					
Domestic	84.39	-0.52	4.26	84.73	6.75
Regional	76.15	-1.00	4.49	78.04	3.94
International	85.27	0.49	8.02	83.52	4.55
Total	84.55	-0.26	5.17	84.38	6.28
Cargo and Mail Load Factor					
Domestic	35.07	2.29	7.67	26.99	4.58
Regional	42.56	-0.21	9.59	34.19	7.33
International	64.30	-1.23	-0.05	64.29	-2.59
Total	55.89	0.15	3.75	51.70	2.26
Overall Load Factor (RTK/ATK)					
Domestic	74.54	0.31	6.57	71.39	6.63
Regional	68.15	-0.89	9.43	66.38	8.45
International	72.00	-0.66	3.72	71.02	1.09
Total	73.41	-0.12	5.38	71.21	4.86

Notes:

1. “RPK(s)” refers to the number of passengers carried multiplied by the kilometers flown;
2. “RTK(s)” refers to the load (passenger and cargo and mail) in tonnes multiplied by the kilometers flown;
3. “RTK(s) - Cargo and Mail” refers to the cargo and mail load in tonnes multiplied by the kilometers flown;
4. “ASK(s)” refers to the number of seats available for sale multiplied by the kilometers flown;
5. “ATK(s)” refers to the number of tonnes of capacity available for transportation multiplied by the kilometers flown;
6. “ATK(s) - Cargo and Mail” refers to the number of tonnes of capacity available for the carriage of cargo and mail multiplied by the kilometers flown;
7. “Passenger Load Factor” refers to RPK expressed as a percentage of ASK;
8. “Cargo and Mail Load Factor” refers to RTK- Cargo and Mail expressed as a percentage of ATK - Cargo and Mail;
9. “Overall Load Factor” refers to RTK expressed as a percentage of ATK.

The key operating data above was calculated based on the internal preliminary statistics of the Group, which may be subsequently adjusted or differ from the data disclosed in the relevant periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Southern Airlines Company Limited
Chen Wei Hua and Liu Wei
Joint Company Secretaries

Guangzhou, the People's Republic of China
15 January 2025

As at the date of this announcement, the Directors include Ma Xu Lun, Han Wen Sheng and Luo Lai Jun as executive Directors; and Pansy Catilina Chiu King Ho, Guo Wei and Zhang Jun Sheng as independent non-executive Directors.